



Santa Barbara County Employees' Retirement System

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**DATE:** March 22, 2023

**Agenda Item # C-3**

**TO:** SBCERS BOARD OF RETIREMENT

**FROM:** Danielle Azoury, Disability Retirement Analyst

**RE:** **David Willy, Disability Retirement Applicant**

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***Recommendation***

Grant the application of David Willy for a service retirement pending final determination of entitlement to disability retirement.

***Summary***

Government Code §31725.7 permits an applicant for disability retirement to apply for a service-retirement, if eligible, and the Board at its discretion may grant a service retirement allowance pending a final determination of the applicant's entitlement to disability retirement. Applicant meets the prerequisites for a service retirement.

***Attachments***

(1) Service Retirement Pending Election Form

## ELECTION DOCUMENT

### SERVICE RETIREMENT PENDING FINAL DETERMINATION OF ENTITLEMENT TO DISABILITY RETIREMENT (G. C. §31725.7)

By written correspondence from the Retirement Office, I have been informed as to the conditions of the Retirement Board granting me a service retirement pending final determination of my entitlement to disability retirement. I hereby make the following election (check one):

Pursuant to G. C. §31725.7, I wish to apply for service retirement pending final determination of my entitlement to disability retirement. In the event my application for disability retirement is denied, I understand that I shall not be entitled to return to my job as provided in G. C. § 31725.

I do not wish to apply for service retirement pending the final determination of my entitlement to disability retirement at this time. I understand that I may apply for service retirement at any time prior to the Board's final determination of my application for disability retirement.

Member Signature

David Willy

Date

02.15.2023